

REGISTERED MAIL
RETURN RECEIPT REQUESTED

2-320A028

No. NOV 16 1982
Date
40.00
Per

ICC Washington, D. C.

United States
Rail Services, Inc.



633 Battery Street
San Francisco, California 94111
(415) 445-7690

November 12, 1982

RECORDATION NO. 13209

NOV 16 1982 10 25 AM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 13210

NOV 16 1982 10 25 AM

INTERSTATE COMMERCE COMMISSION

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Madam:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. #11303 and the regulations thereunder are two counterparts of Assignment of Lease and Security Agreement dated November 8, 1982.

The enclosed, a secondary document, relates to an Equipment Lease and a Security Agreement, both dated as of July 1, 1981, which were filed and recorded at 12:20 p.m. on July 31, 1981 and assigned Recordation Numbers 13209 and 13210, respectively.

A general description of the railroad equipment covered by the document is:

Eighteen (18), 4750 cu. ft. covered hopper cars bearing reporting mark and numbers; RUSX 5101-5103; RUSX 5107; RUSX 5110-5114; RUSX 5116; RUSX 5118-5125, inclusive.

Enclosed, also, is a remittance in the amount of \$40.00; of which \$20.00 covers the required recordation fees.

Please return the document not needed for recordation purposes to the undersigned.

Sincerely,

Nancy C. Chapman

Nancy C. Chapman
Assistant Secretary

:rvd
Enclosures

RECEIVED
NOV 16 10 25 AM '82
F.O.O.
FEE OPERATION 89

RECORDATION NO. 13210-4

Filed 1425

ASSIGNMENT OF LEASE AND
SECURITY AGREEMENT

NOV 16 1982 10 35 AM

RECORDATION NO. 13209-4

Filed 1421

NOV 16 1982 10 35 AM

INTERSTATE COMMERCE COMMISSION
 INTERSTATE COMMERCE COMMISSION
 This instrument confirms that UNITED STATES RAIL SERVICES, INC. (the "Lessee") has assigned that certain Car Lease (the "Sublease"), dated October 25, 1982 between the Lessee and Tuscola & Saginaw Bay Railway Co., Inc. and granted a security interest in the Sublease to Wells Fargo Capital Leasing Corporation (the "Owner") pursuant to Section 14 of the Equipment Lease, dated as of July 1, 1981 (the "Lease") between the Lessee and the Owner. Pursuant to a Security Agreement (the "Security Agreement"), dated as of July 1, 1981 from the Owner to Chemical Business Credit Corp. (the "Lender"), the Sublease and the assignment of and security interest in the Sublease confirmed hereby are assigned to the Lender and subject to the Security Agreement in accordance with the terms thereof.

The Lease and the Security Agreement were filed and recorded with the Interstate Commerce Commission on July 31, 1981 and assigned Recordation Nos. 13209 and 13210, respectively.

The Sublease covers 18 4,750 cu.ft. covered hopper cars bearing reporting marks and nos. RUSX 5101-5125, which is a portion of the same equipment covered by the Lease and the Security Agreement.

Reference is made to Section 14 of the Lease, the terms and conditions of which are hereby incorporated by this reference and made a part of this instrument.

Executed and delivered this 8th day of November, 1982.

UNITED STATES RAIL SERVICES, INC.

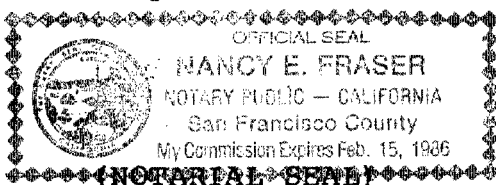
By Nancy C. Chapman
 its Assistant Secretary

STATE OF SAN FRANCISCO)

CITY AND COUNTY OF CALIFORNIA)

SS

On this 8th day of November, 1982, before me personally appeared Nancy C. Chapman, to me personally known, who being by me duly sworn, says that she is Assistant Secretary of UNITED STATES RAIL SERVICES, INC., said instrument was duly executed by him on behalf of said corporation, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Nancy E. Fraser
 Notary Public

My commission expires: